



FIAT CHRYSLER AUTOMOBILES

Exhibit 99.2

## Income Statement by activity

Unaudited

| (€ million)   | For the three months ended<br>September 30, 2020 |                          |                       | For the three months ended<br>September 30, 2019 |                          |                       |
|---|--|--------------------------|-----------------------|--|--------------------------|-----------------------|
|   | Group  | Industrial<br>activities | Financial<br>services | Group  | Industrial<br>activities | Financial<br>services |
| Net revenues  | 25,814   | 25,785                   | 50                    | 27,322   | 27,285                   | 71                    |
| Cost of revenues                                    | 21,715   | 21,710                   | 26                    | 23,768   | 23,761                   | 41                    |
| Selling, general and other costs                    | 1,527  | 1,521                    | 6                     | 1,601  | 1,596                    | 5                     |
| Research and development costs                      | 670  | 670                      | —                     | 1,456  | 1,456                    | —                     |
| Result from investments                             | 45   | (21)                     | 66                    | 43   | (16)                     | 59                    |
| Gains on disposal of investments                    | —  | —                        | —                     | —  | —                        | —                     |
| Restructuring costs                                 | 12   | 12                       | —                     | (1)  | (1)                      | —                     |
| Net financial expenses                              | 295  | 295                      | —                     | 280  | 280                      | —                     |
| <b>Profit before taxes</b>                          | <b>1,640</b>                                     | <b>1,556</b>             | <b>84</b>             | <b>261</b>                                       | <b>177</b>               | <b>84</b>             |
| Tax expense   | 435  | 429                      | 6                     | 440  | 433                      | 7                     |
| Result from intersegment investments                | —  | 78                       | —                     | —  | 77                       | —                     |
| <b>Net profit/(loss) from continuing operations</b> | <b>1,205</b>                                     | <b>1,205</b>             | <b>78</b>             | <b>(179)</b>                                     | <b>(179)</b>             | <b>77</b>             |
| Profit from discontinued operations, net of tax     | —  | —                        | —                     | —  | —                        | —                     |
| <b>Net profit/(loss)</b>                            | <b>1,205</b>                                     | <b>1,205</b>             | <b>78</b>             | <b>(179)</b>                                     | <b>(179)</b>             | <b>77</b>             |
| <b>Adjusted EBIT</b>                                | <b>2,276</b>                                     | <b>2,192</b>             | <b>84</b>             | <b>1,959</b>                                     | <b>1,875</b>             | <b>84</b>             |

| (€ million)   | For the nine months ended<br>September 30, 2020 |                          |                       | For the nine months ended<br>September 30, 2019 |                          |                       |
|---|---|--------------------------|-----------------------|---|--------------------------|-----------------------|
|   | Group   | Industrial<br>activities | Financial<br>services | Group   | Industrial<br>activities | Financial<br>services |
| Net revenues  | 58,088  | 57,972                   | 196                   | 78,544  | 78,385                   | 254                   |
| Cost of revenues                                    | 51,636  | 51,605                   | 111                   | 68,038  | 67,985                   | 148                   |
| Selling, general and other costs                    | 4,007   | 3,991                    | 16                    | 4,691   | 4,673                    | 18                    |
| Research and development costs                      | 2,179   | 2,179                    | —                     | 2,911   | 2,911                    | —                     |
| Result from investments                             | 118   | (57)                     | 175                   | 159   | (16)                     | 175                   |
| Gains on disposal of investments                    | 4   | 4                        | —                     | 7   | 7                        | —                     |
| Restructuring costs                                 | 55  | 55                       | —                     | 195   | 195                      | —                     |
| Net financial expenses                              | 745   | 745                      | —                     | 784   | 784                      | —                     |
| <b>Net (loss)/profit before taxes</b>               | <b>(412)</b>                                    | <b>(656)</b>             | <b>244</b>            | <b>2,091</b>                                    | <b>1,828</b>             | <b>263</b>            |
| Tax expense   | 1,125   | 1,104                    | 21                    | 969   | 943                      | 26                    |
| Result from intersegment investments                | —   | 223                      | —                     | —   | 237                      | —                     |
| <b>Net (loss)/profit from continuing operations</b> | <b>(1,537)</b>                                  | <b>(1,537)</b>           | <b>223</b>            | <b>1,122</b>                                    | <b>1,122</b>             | <b>237</b>            |
| Profit from discontinued operations, net of tax     | —   | —                        | —                     | 3,970   | 3,970                    | —                     |
| <b>Net (loss)/profit</b>                            | <b>(1,537)</b>                                  | <b>(1,537)</b>           | <b>223</b>            | <b>5,092</b>                                    | <b>5,092</b>             | <b>237</b>            |
| <b>Adjusted EBIT</b>                                | <b>1,400</b>                                    | <b>1,156</b>             | <b>244</b>            | <b>4,553</b>                                    | <b>4,290</b>             | <b>263</b>            |



FIAT CHRYSLER AUTOMOBILES

## Statement of Financial Position by activity

Unaudited

| (€ million)   | At September 30, 2020 |                       |                    | At December 31, 2019 |                       |                    |
|---|-----------------------|-----------------------|--------------------|----------------------|-----------------------|--------------------|
|   | Group                 | Industrial activities | Financial services | Group                | Industrial activities | Financial services |
| <b>Assets</b>   |                       |                       |                    |                      |                       |                    |
| Goodwill and intangible assets with indefinite useful lives | 13,678                | 13,678                | —                  | 14,257               | 14,257                | —                  |
| Other intangible assets                                     | 12,638                | 12,634                | 4                  | 12,447               | 12,442                | 5                  |
| Property, plant and equipment                               | 27,684                | 27,679                | 5                  | 28,608               | 28,605                | 3                  |
| Investments and other financial assets                      | 3,229                 | 3,617                 | 1,746              | 3,019                | 3,467                 | 1,549              |
| Deferred tax assets   | 1,214                 | 1,188                 | 26                 | 1,689                | 1,660                 | 29                 |
| Inventories   | 9,146                 | 9,128                 | 18                 | 9,722                | 9,722                 | —                  |
| Assets sold with a buy-back commitment                      | 1,092                 | 1,092                 | —                  | 1,626                | 1,626                 | —                  |
| Trade receivables   | 2,142                 | 2,146                 | 156                | 2,064                | 2,067                 | 30                 |
| Receivables from financing activities                       | 2,129                 | 807                   | 2,028              | 3,155                | 1,106                 | 3,176              |
| Tax receivables   | 257                   | 264                   | 3                  | 466                  | 459                   | 7                  |
| Other assets  | 4,713                 | 4,709                 | 7                  | 5,601                | 5,594                 | 7                  |
| Cash and cash equivalents                                   | 26,016                | 25,748                | 268                | 15,014               | 14,867                | 147                |
| Assets held for sale  | 310                   | 310                   | —                  | 376                  | 376                   | —                  |
| <b>TOTAL ASSETS</b>   | <b>104,248</b>        | <b>103,000</b>        | <b>4,261</b>       | <b>98,044</b>        | <b>96,248</b>         | <b>4,953</b>       |
| <b>Equity and Liabilities</b>                               |                       |                       |                    |                      |                       |                    |
| Equity  | 25,181                | 25,181                | 2,131              | 28,675               | 28,675                | 1,995              |
| Employee benefits liabilities                               | 8,834                 | 8,832                 | 2                  | 9,051                | 9,049                 | 2                  |
| Provisions  | 11,854                | 11,852                | 5                  | 14,005               | 14,000                | 7                  |
| Deferred tax liabilities                                    | 1,760                 | 1,760                 | —                  | 1,628                | 1,628                 | —                  |
| Debt  | 26,413                | 25,301                | 1,818              | 12,901               | 11,278                | 2,750              |
| Trade payables  | 20,378                | 20,382                | 156                | 21,616               | 21,610                | 26                 |
| Other financial liabilities                                 | 604                   | 604                   | —                  | 318                  | 318                   | —                  |
| Tax liabilities   | 740                   | 723                   | 24                 | 400                  | 378                   | 27                 |
| Other liabilities   | 8,292                 | 8,169                 | 125                | 9,214                | 9,072                 | 146                |
| Liabilities held for sale                                   | 192                   | 196                   | —                  | 236                  | 240                   | —                  |
| <b>TOTAL EQUITY AND LIABILITIES</b>                         | <b>104,248</b>        | <b>103,000</b>        | <b>4,261</b>       | <b>98,044</b>        | <b>96,248</b>         | <b>4,953</b>       |



FIAT CHRYSLER AUTOMOBILES

## Statement of Cash Flows by activity

Unaudited

| (€ million)  | For the nine months ended<br>September 30, 2020 |                          |                       | For the nine months ended<br>September 30, 2019 |                          |                       |
|--|---|--------------------------|-----------------------|---|--------------------------|-----------------------|
|  | Group   | Industrial<br>activities | Financial<br>services | Group   | Industrial<br>activities | Financial<br>services |
| <b>CASH FLOW FROM OPERATING ACTIVITIES:</b>  |   |                          |                       |   |                          |                       |
| <b>Net (loss)/profit from continuing operations</b>  | <b>(1,537)</b>                                  | <b>(1,537)</b>           | <b>223</b>            | <b>1,122</b>                                    | <b>1,122</b>             | <b>237</b>            |
| Amortization and depreciation  | 3,847   | 3,846                    | 1                     | 4,080   | 4,078                    | 2                     |
| Net losses/(gains) on disposal of non-current assets and other non-cash items                    | 958   | 907                      | (172)                 | 1,497   | 1,433                    | (173)                 |
| Dividends received   | 73  | 94                       | —                     | 66  | 69                       | —                     |
| Change in provisions   | (1,543)   | (1,543)                  | —                     | (1,390)   | (1,390)                  | —                     |
| Change in deferred taxes   | 606   | 606                      | —                     | 469   | 465                      | 4                     |
| Change in items due to buy back commitments and GDP vehicles                                     | (209)   | (206)                    | (3)                   | 122   | 122                      | —                     |
| Change in working capital  | 703   | 712                      | (9)                   | 436   | 444                      | (8)                   |
| Cash flows (used in)/from operating activities - discontinued operations                         | —   | —                        | —                     | (308)   | (308)                    | —                     |
| <b>TOTAL</b>   | <b>2,898</b>                                    | <b>2,879</b>             | <b>40</b>             | <b>6,094</b>                                    | <b>6,035</b>             | <b>62</b>             |
| <b>CASH FLOWS (USED IN)/FROM INVESTING ACTIVITIES:</b>   |   |                          |                       |   |                          |                       |
| Investments in property, plant and equipment and intangible assets                               | (6,180)   | (6,179)                  | (1)                   | (5,482)   | (5,481)                  | (1)                   |
| Investments in joint ventures, associates and unconsolidated subsidiaries                        | (63)  | (63)                     | —                     | (2)   | (2)                      | —                     |
| Proceeds from the sale of tangible and intangible assets   | 95  | 95                       | —                     | 60  | 60                       | —                     |
| Net cash proceeds from disposal of discontinued operations                                       | —   | —                        | —                     | 5,348   | 5,348                    | —                     |
| Net change in receivables from financing activities  | 694   | (75)                     | 769                   | 96  | 61                       | 35                    |
| Change in securities   | 257   | 328                      | (71)                  | 15  | 15                       | —                     |
| Other changes  | 3   | 1                        | 2                     | 29  | 29                       | —                     |
| Cash flows used in investing activities - discontinued operations                                | —   | —                        | —                     | (155)   | (155)                    | —                     |
| <b>TOTAL</b>   | <b>(5,194)</b>                                  | <b>(5,893)</b>           | <b>699</b>            | <b>(91)</b>                                     | <b>(125)</b>             | <b>34</b>             |
| <b>CASH FLOWS (USED IN)/FROM FINANCING ACTIVITIES:</b>   |   |                          |                       |   |                          |                       |
| Net change in debt and other financial assets/liabilities  | 14,200  | 14,756                   | (556)                 | (1,006)   | (862)                    | (144)                 |
| Distributions paid   | —   | —                        | (21)                  | (3,056)   | (3,056)                  | (3)                   |
| Cash flows from/(used in) financing activities - discontinued operations                         | —   | —                        | —                     | 325   | 325                      | —                     |
| <b>TOTAL</b>   | <b>14,200</b>                                   | <b>14,756</b>            | <b>(577)</b>          | <b>(3,737)</b>                                  | <b>(3,593)</b>           | <b>(147)</b>          |
| Translation exchange differences   | (897)   | (856)                    | (41)                  | 539   | 541                      | (2)                   |
| <b>TOTAL CHANGE IN CASH AND CASH EQUIVALENTS</b>   | <b>11,007</b>                                   | <b>10,886</b>            | <b>121</b>            | <b>2,805</b>                                    | <b>2,858</b>             | <b>(53)</b>           |
| <b>CASH AND CASH EQUIVALENTS AT BEGINNING OF THE PERIOD</b>                                      |   |                          |                       |   |                          |                       |
|  | <b>15,014</b>                                   | <b>14,867</b>            | <b>147</b>            | <b>12,450</b>                                   | <b>12,275</b>            | <b>175</b>            |
| ADD: CASH AND CASH EQUIVALENTS AT BEGINNING OF THE PERIOD - INCLUDED WITHIN ASSETS HELD FOR SALE | 17  | 17                       | —                     | 719   | 719                      | —                     |
| <b>TOTAL CHANGE IN CASH AND CASH EQUIVALENTS</b>   | <b>11,007</b>                                   | <b>10,886</b>            | <b>121</b>            | <b>2,805</b>                                    | <b>2,858</b>             | <b>(53)</b>           |
| LESS: CASH AND CASH EQUIVALENTS AT END OF THE PERIOD - INCLUDED WITHIN ASSETS HELD FOR SALE      | 22  | 22                       | —                     | —   | —                        | —                     |
| <b>CASH AND CASH EQUIVALENTS AT END OF THE PERIOD</b>  | <b>26,016</b>                                   | <b>25,748</b>            | <b>268</b>            | <b>15,974</b>                                   | <b>15,852</b>            | <b>122</b>            |



FIAT CHRYSLER AUTOMOBILES

## Net Cash/(Debt) by activity

Unaudited

| (€ million)   | At September 30, 2020 |                       |                    | At December 31, 2019 |                       |                    |
|---|-----------------------|-----------------------|--------------------|----------------------|-----------------------|--------------------|
|   | Group                 | Industrial activities | Financial services | Group                | Industrial activities | Financial services |
| Third parties debt (Principal)  | (26,404)              | (25,134)              | (1,270)            | (12,910)             | (11,121)              | (1,789)            |
| Capital market <sup>(1)</sup>   | (8,736)               | (8,392)               | (344)              | (6,676)              | (6,277)               | (399)              |
| Bank debt   | (15,515)              | (14,631)              | (884)              | (3,868)              | (2,642)               | (1,226)            |
| Other debt <sup>(2)</sup>   | (417)                 | (376)                 | (41)               | (726)                | (564)                 | (162)              |
| Lease liabilities   | (1,736)               | (1,735)               | (1)                | (1,640)              | (1,638)               | (2)                |
| Accrued interest and other adjustments <sup>(3)</sup>   | (9)                   | (3)                   | (6)                | 9                    | 10                    | (1)                |
| <b>Debt with third parties from continuing operations (excluding held for sale)</b>   | <b>(26,413)</b>       | <b>(25,137)</b>       | <b>(1,276)</b>     | <b>(12,901)</b>      | <b>(11,111)</b>       | <b>(1,790)</b>     |
| Debt classified as held for sale  | (69)                  | (69)                  | —                  | (81)                 | (81)                  | —                  |
| <b>Debt with third parties including held for sale</b>  | <b>(26,482)</b>       | <b>(25,206)</b>       | <b>(1,276)</b>     | <b>(12,982)</b>      | <b>(11,192)</b>       | <b>(1,790)</b>     |
| Intercompany, net <sup>(4)</sup>  | —                     | 375                   | (375)              | —                    | 792                   | (792)              |
| Current financial receivables from jointly-controlled financial services companies <sup>(5)</sup>   | 97                    | 97                    | —                  | 83                   | 83                    | —                  |
| <b>Debt, net of intercompany, and current financial receivables from jointly-controlled financial services companies, including held for sale</b> | <b>(26,385)</b>       | <b>(24,734)</b>       | <b>(1,651)</b>     | <b>(12,899)</b>      | <b>(10,317)</b>       | <b>(2,582)</b>     |
| Derivative financial assets/(liabilities), net of collateral deposits (excluding held for sale) <sup>(6)</sup>                                    | 136                   | 136                   | —                  | (178)                | (178)                 | —                  |
| Current debt securities <sup>(7)</sup>  | 171                   | 110                   | 61                 | 480                  | 480                   | —                  |
| Cash and cash equivalents   | 26,016                | 25,748                | 268                | 15,014               | 14,867                | 147                |
| Cash and cash equivalents, current debt securities and Derivative financial assets/(liabilities), net, classified as held for sale                | 22                    | 22                    | —                  | 17                   | 17                    | —                  |
| <b>Total Net cash/(debt) including held for sale</b>  | <b>(40)</b>           | <b>1,282</b>          | <b>(1,322)</b>     | <b>2,434</b>         | <b>4,869</b>          | <b>(2,435)</b>     |
| Net industrial cash/(debt) from continuing operations (excluding held for sale) <sup>(8)</sup>  |                       | 1,382                 |                    |                      | 4,859                 |                    |
| Net industrial cash/(debt) from held for sale <sup>(8)</sup>  |                       | (100)                 |                    |                      | 10                    |                    |
| <b>Total Net industrial cash/(debt)</b>   |                       | <b>1,282</b>          |                    |                      | <b>4,869</b>          |                    |

Note: The assets and liabilities of FCA's global cast iron components business have been classified as held for sale within the Consolidated Statement of Financial Position at December 31, 2019 and September 30, 2020.

(1) Includes notes issued under the Medium Term Programme, or MTN Programme, and other notes (€8,388 million at September 30, 2020 and €6,277 million at December 31, 2019) and other debt instruments (€348 million at September 30, 2020 and €399 million at December 31, 2019) issued in financial markets, mainly from LATAM financial services companies.

(2) Includes asset-backed financing, i.e. sales of receivables for which de-recognition is not allowed under IFRS (€27 million at September 30, 2020 and €151 million at December 31, 2019), and other debt.

(3) Includes adjustments for fair value accounting on debt and net (accrued)/deferred interest and other amortizing cost adjustments.

(4) Net amount between industrial activities entities' financial receivables due from financial services entities (€542 million at September 30, 2020 and €960 million at December 31, 2019) and industrial activities entities' financial payables due to financial services entities (€167 million at September 30, 2020 and €168 million at December 31, 2019).

(5) Financial receivables due from FCA Bank.

(6) Fair value of derivative financial instruments (net positive €104 million at September 30, 2020 and net negative €220 million at December 31, 2019) and collateral deposits (€32 million at September 30, 2020 and €42 million at December 31, 2019).

(7) Excludes certain debt securities held pursuant to applicable regulations (€63 million at September 30, 2020 and €50 million at December 31, 2019).

(8) At September 30, 2020 amounts include net intercompany financial payables due from activities included within assets held for sale of €53 million (net intercompany financial payables due to activities included within assets held for sale of €74 million at December 31, 2019).